Procore Interface Documentation



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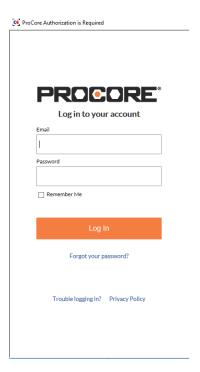
1 Welcome to the ComputerEase - Procore Interface

The ComputerEase Procore Interface seamlessly integrates ComputerEase with Procore. The interface allows ComputerEase users to quickly and easily export job and budget information to Procore.

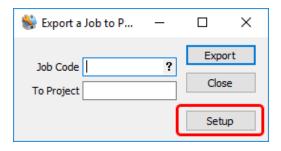
1.1 How to export a job from ComputerEase to Procore

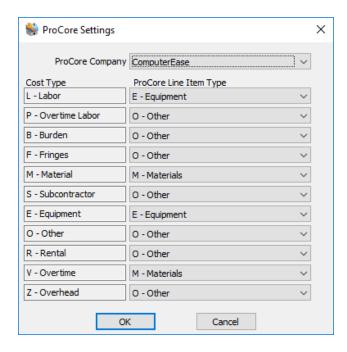
From the ComputerEase System Menu, go to Job Costing System/Job Maintenance/Export a Job to Procore

The first time the Export a Job to Procore is selected, ComputerEase will open a web browser and prompt you to enter your Procore credentials. Enter your credentials and click **Log In**.



Select **Setup** to first setup your settings for the interface or to modify your existing settings.



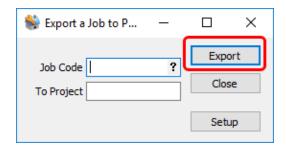


ProCore Company - Select the Procore Company you are entering settings for

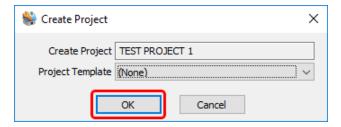
Cost Type - These are your companies existing ComputerEase Cost Types

ProCore Line Item Type - Select a ProCore Line Item Type (Equipment, Labor, Materials, Other, Owner Cost, Commitment, Professional Services) for each of your ComputerEase Cost Types

Select a Job Code and type and existing or new Procore Project ID, then select Export.



If you entered a new Procore Project ID, you will have an option to link it to an existing Procore Project Template. Select the template if applicable and click \mathbf{OK} .



An export status indicator will appear. Once complete, the project is immediately accessible in Procore.

